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ACCOUNTING PRACTICE MANAGEMENT

Tempolia for accounting firms

Link engagements, time, quantities, obligations, budgets, invoicing, payments and analyses in the same management environment.

Tempolia is designed for firms that want to manage work delivery without separating recorded time, client obligations, fees, invoicing and payments. The client record remains the reference point for budgets, actual work, documents and financial flows.

- Entry of past or planned times, expenses and social quantities.
- Word engagement letters, fee budgets and tax or social obligations.
- Fixed-price invoices, subscription, deposit, quantity or real time, then direct debits and reminders.

Since 1988	10,300 users	235,000 client records	40 integrations
SOFTWARE EXPERTISE	REAL-WORLD USE	MANAGED RECORDS	ECOSYSTEM

Manage the tax cycle

Plan recurring obligations, distribute the load and identify tensions before deadlines.

Secure invoicing

Prepare fees from budgets, quantities, time and expenses, with a review before issue.

Manage engagement recovery

Compare production, budgets, invoicing and payments by client, financial year, engagement or staff member.

A complete management cycle

From data entry to management insight

1. **Configure** Define the rules and permissions.
2. **Record** Collect reliable data.
3. **Prepare** Review before approval.
4. **Invoice** Deliver without duplicate data entry.
5. **Analyse** Measure and improve.

WHAT THIS SOLUTION COVERS

- Tax period, obligations and budgets managed in the same chain.
- Review invoices before issue and monitor engagement recovery.
- Accounting exports, direct debits, reminders, API, SSO and BI.

Over 35 years in France
Tempolia supports professional-services firms with their internal management.

Supported implementation
Configuration, data migration, training and support tailored to the agreed scope.

Interoperability
Accounting integrations, API, SSO, BI, DMS and electronic invoicing.

Built for professional services
Professional-services firms manage time, budgets, invoices and payments.

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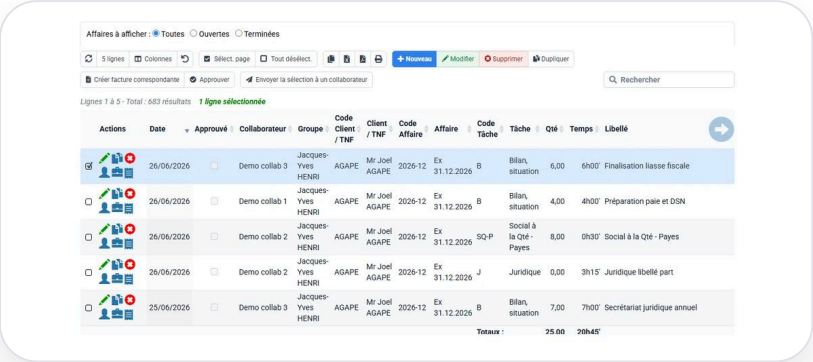
WORK DELIVERY AND OBLIGATIONS

Production data usable by the firm and by management.

Each entry is linked to a client and engagement. Permissions and valuation rules determine what each user can enter, view, edit and analyse.



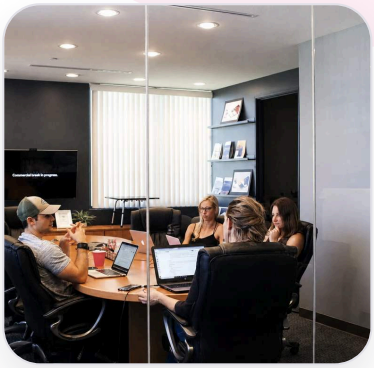
Affaires à afficher : Toutes Ouvertes Terminées

5 lignes | Colonnes | Sélect. page | Tout désélect. | Nouveau | Modifier | Supprimer | Dupliquer

Créer facture correspondante | Approuver | Envoyer la sélection à un collaborateur | Rechercher

Lignes 1 à 5 - Total : 683 résultats 1 ligne sélectionnée

Actions	Date	Approuvé	Collaborateur	Groupe	Code Client / TNF	Client / TNF	Code Affaire	Affaire	Code Tâche	Tâche	Qté	Temps	Libellé
	26/06/2026		Demo collab 3	Jacques-Yves HENRI	AGAPE	Mr Joel AGAPE	2026-12	Ex 31.12.2026	B	Bilan, situation	6,00	6h00'	Finalisation liasse fiscale
	26/06/2026		Demo collab 1	Jacques-Yves HENRI	AGAPE	Mr Joel AGAPE	2026-12	Ex 31.12.2026	B	Bilan, situation	4,00	4h00'	Préparation paie et DSN
	26/06/2026		Demo collab 2	Jacques-Yves HENRI	AGAPE	Mr Joel AGAPE	2026-12	Ex 31.12.2026	SQ-P	Social à la Qté - Payes	8,00	0h30'	Social à la Qté - Payes
	26/06/2026		Demo collab 2	Jacques-Yves HENRI	AGAPE	Mr Joel AGAPE	2026-12	Ex 31.12.2026	J	Juridique	0,00	3h15'	Juridique libellé part
	25/06/2026		Demo collab 3	Jacques-Yves HENRI	AGAPE	Mr Joel AGAPE	2026-12	Ex 31.12.2026	B	Bilan, situation	7,00	7h00'	Secrétariat juridique annuel
										Totaux :	25,00	20h45'	



Entering times and permissions

staff members enter their times directly, import batches or use specialised screens. permissions control access by staff member, group, sector and level.

Fees, disbursements and parts

staff member costs are entered from timesheets or dedicated screens, with supporting documents and re-invoicing rules.

Bonds and Events

Recurring deadlines structure obligation tracking and create a usable history for each client record.

Quantities and social engagement

The numbers of bulletins or acts can be monitored, budgeted and compared to previous periods to manage the load and variances.

Multi-axis analyses

The tables cross-reference client, staff member, task, period, company, group and sector to inform decisions.

Engagement letters and configurable records

Word templates include client fields, specifications, budgets and obligations to speed up preparation.

- Entry can be done from the Web on PC, tablet or telephone, or by Excel import; permissions can authorize consultation of times without displaying financial values.
- The analyses compare invoices issued, value of time, quantities and costs, with monitoring by financial year, calendar period, staff member, group or company.
- Standard sales prices remain adaptable per client, which reconciles common scales, special conditions and monitoring of social quantities.
- client, correspondent and client records also feed lists, exports, editions, letters and selective communications.

Work delivery becomes a basis for management insight, not just administrative data capture.

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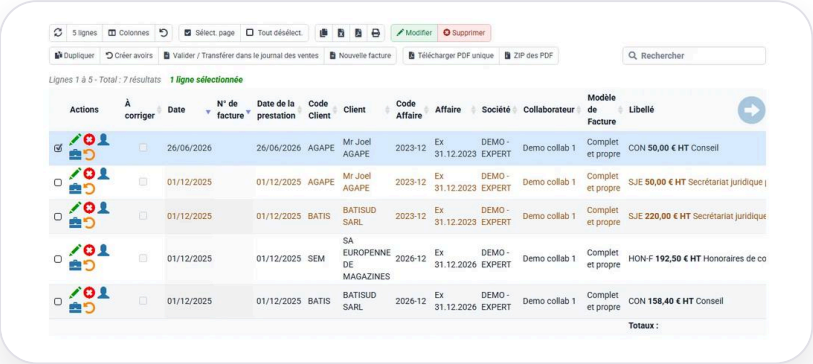
BUDGETS, INVOICING AND PAYMENTS

From fee forecasts to client payment.

Invoicing uses information already held in the client record. The firm can prepare balances in bulk, review, approve and send invoices, then track payments.



Budgets and workload plan

Budgets for time, costs and fees make it possible to anticipate the load, compare actual and forecast and establish consistent packages.

Review before issue

The pre-preparation remains modifiable before validation. The associate can reread, add, delete, merge or detail the lines.

Multi-companies and internal services

Each company has its own settings, accounts, journals and templates, while maintaining a consolidated view.

Invoicing methods

Packages, subscriptions, real time, quantities, progress, adjustments or free lines are combined in the same flow.

Payments and reminders

payments feed the client balance and allow personalised reminders by due date or aged balance.

electronic invoicing and interoperability

Structured data facilitates the preparation of Factur-X flows, accounting exports and external connectors.

- The invoice draft remains editable before approval: lines, amounts, descriptions, appendices, due dates and supporting documents can all be reviewed before issue.
- Direct debits can be issued with invoices or independently; Tempolia monitors client balances, aged balances, reminders and VAT collected.
- The invoicing methods cover budgeted installments, subscriptions, quantities produced, time spent, disbursements, fees, packages and end-of-period adjustments.
- Before issue, the firm checks the fee budget, quantities, time and expenses to include, payment method, due date, bank account and accounting export.

The firm maintains human control, while reducing re-entries and forgetting.

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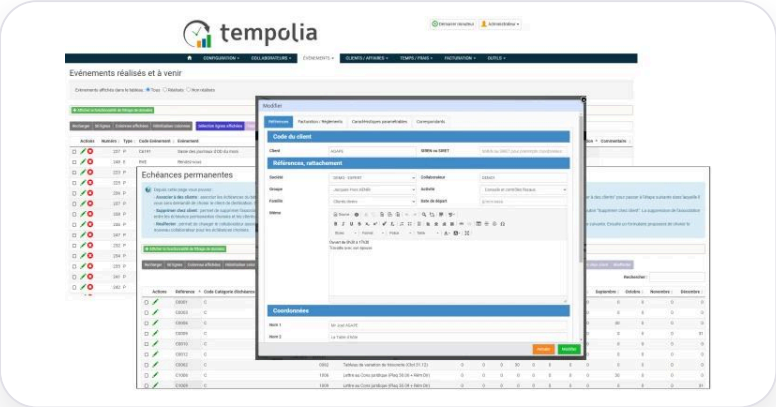
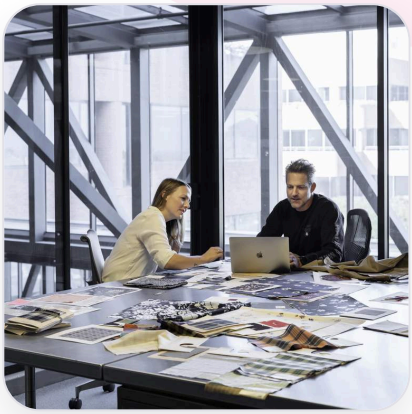
DECISION AND DEPLOYMENT

A practice-management foundation connected to the firm’s ecosystem.

The objective is not to replace all of the firm's software, but to make the internal management chain coherent and transmit the permission data to specialised tools.





Accounting and electronic invoicing

Invoices, payments and expenses can be exported to many accounting software programs in the expected format.

API, SSO and BI

The web API, unified authentication and reporting connectors allow Tempolia to be integrated into an existing information system.

Support and continuity

Tempolia has been evolving with firms since 1988. The data remains accessible over time and the teams are supported in its uses.

Points to frame before decision

Data-entry processes, approval workflows, templates, permissions, exports, data migration and management objectives must be defined from the outset.

- Invoices, payments and expenses can be exported to numerous accounting software in the expected format; Factur-X and electronic invoicing flows depend on the scope chosen.
- Implementation must define entities, permissions, the engagement catalogue, tasks, quantities, rates, obligations, engagement letters, invoicing and historical data migration.
- The API, imports/exports, BI, SSO and connectors allow Tempolia to be integrated into accounting, DMS, HRIS and the firm's repositories.
- Tempolia AI and the MCP server can search records, identify invoices for review and produce analysis within each user’s permissions.

NEXT STEP

Request a demo

See a complete firm cycle: production, budgets, invoicing, payments, reminders, exports and analysis.

www.tempolia.com/contact/ **01 43 79 25 18**