



PROFESSIONAL SERVICES MANAGEMENT

Tempolia for businesses and non-profits

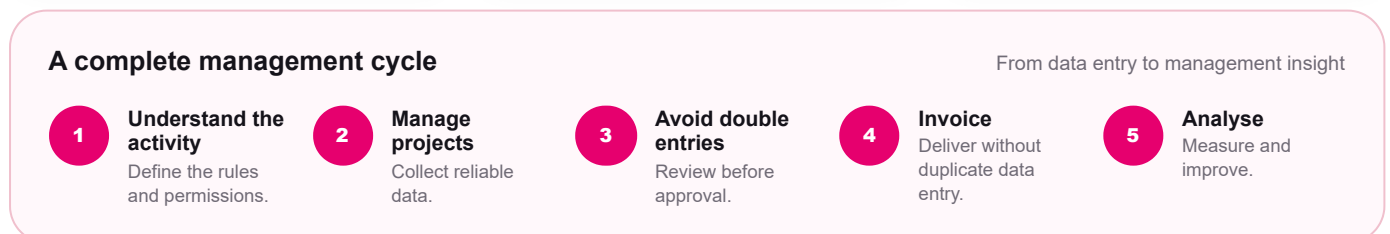
Centralise time, expenses, projects, budgets, estimates, invoicing, payments and analysis to make operations transparent and manageable.

Tempolia provides a shared management foundation for professional services: time, expenses, projects, budgets, estimates, invoices and payments remain connected. Each organisation enables only the modules it needs.

- Time, expense and activity tracking with appropriate permissions and approval workflows.
- Budgets, estimates, invoices and payments in one connected data flow.
- analyses by project, client, staff member, team, activity, company or period.

Since 1988 SOFTWARE EXPERTISE	10,300 users REAL-WORLD USE	235,000 client records MANAGED RECORDS	40 integrations ECOSYSTEM
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Understand the activity Know who is doing what, for which project, against which budget and with what progress.	Manage projects Compare budgets with actuals, identify variances and monitor workload.	Avoid double entries Reuse the same data for dashboards, invoices, exports and analysis.
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WHAT THIS SOLUTION COVERS

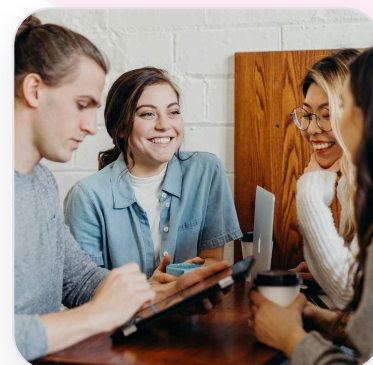
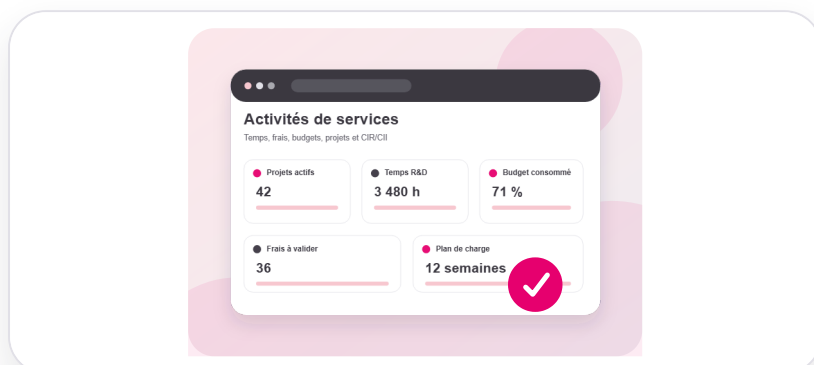
- Time, costs, projects and budgets with permissions and validations.
- Quotes, invoices, payments, reminders and accounting exports.
- analyses by activity, team, client, project, company and period.

Over 35 years in France Tempolia supports professional-services firms with their internal management.	Supported implementation Configuration, data migration, training and support tailored to the agreed scope.	Interoperability Accounting integrations, API, SSO, BI, DMS and electronic invoicing.	Built for professional services Professional-services firms manage time, budgets, invoices and payments.
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TIME, EXPENSES AND ANALYSIS

A common data core for teams and management.

Production can be monitored alone or used as a basis for budgets and invoicing. permissions and validation circuits frame the organisation's uses.



Multi-device entry

Staff record time directly, import it or review it in tables.



Validation and permissions

permissions make it possible to make costs, prices and analyses visible or not depending on responsibilities.



Expenses and expense claims

Expenses can be entered with or without a timesheet, with receipts, reimbursement and optional recharging.



Analysis by project and activity

Costs and time are tracked by client, project, staff member, period, activity, entity or group.



External invoices and accounting

Supplier invoices and purchases can be tracked to complete the financial view.



Documents and events

Relevant information remains linked to the client or project, with a history and supporting documents.

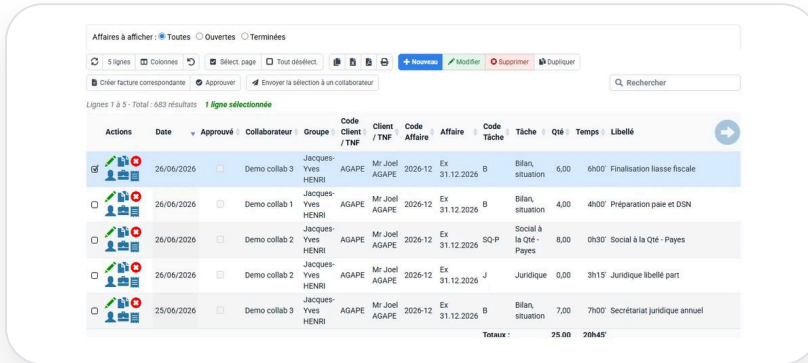
- Production can be monitored alone or used as a basis for budgets and invoicing, with permissions and validation circuits depending on responsibilities.
- Expenses can be entered with or without a timesheet, with proof, reimbursement, project allocation and possible re-invoicing.
- Supplier and purchase invoices can complete the economic vision of projects, activities or services.
- The analyses cross project, client, staff member, team, period, activity, company or group to make the activity comparable and arbitrable.

Teams enter data once; management works from the same shared information.

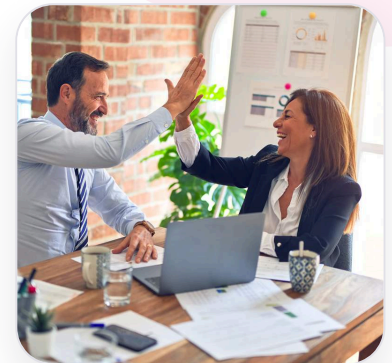
BUDGETS, ESTIMATES AND INVOICING

Extend work tracking across the client invoicing cycle.

Organisations can enable the functions they need: budgets, estimates, invoicing, payments, reminders and accounting data flows.



Actions	Date	Approuvé	Collaborateur	Groupe	Code Client / TNF	Client / TNF	Code Affaire	Affaire	Code Tâche	Tâche	Qté	Temps	Libellé
	26/06/2026		Demo collab 3	Jacques-Yves HENRI	AGAPE	Mr. Joel AGAPE	2026-12	Ex 31.12.2026	B	Bilan situation	6,00	6h00'	Finalisation liasse fiscale
	26/06/2026		Demo collab 1	Jacques-Yves HENRI	AGAPE	Mr. Joel AGAPE	2026-12	Ex 31.12.2026	B	Bilan situation	4,00	4h00'	Préparation paie et DSN
	26/06/2026		Demo collab 2	Jacques-Yves HENRI	AGAPE	Mr. Joel AGAPE	2026-12	Ex 31.12.2026	SQ-P	Social à la Q15 - Payes	8,00	0h30'	Social à la Q15 - Payes
	26/06/2026		Demo collab 2	Jacques-Yves HENRI	AGAPE	Mr. Joel AGAPE	2026-12	Ex 31.12.2026	J	Juridique	0,00	3h15'	Juridique libellé part
	25/06/2026		Demo collab 3	Jacques-Yves HENRI	AGAPE	Mr. Joel AGAPE	2026-12	Ex 31.12.2026	B	Bilan situation	7,00	7h00'	Secrétariat juridique annuel
Totaux :											25,00	20h45'	



Budgets and forecasts

Time, expense and invoicing budgets help anticipate workload and control variances.



Quotes and invoices

Estimate data can feed invoices, while the draft remains editable before issue.



Flexible invoicing methods

Fixed fees, time spent, quantities, subscriptions, instalment schedules, deposits and progress invoicing can coexist.



Payments and client accounts

The organisation can monitor client balances, generate reminders and prepare bank flows.



Connectors and exports

Accounting exports feed into existing tools. The data remains structured.



Multiple entities

Entities, journals, accounts and templates can be configured for the organisation.

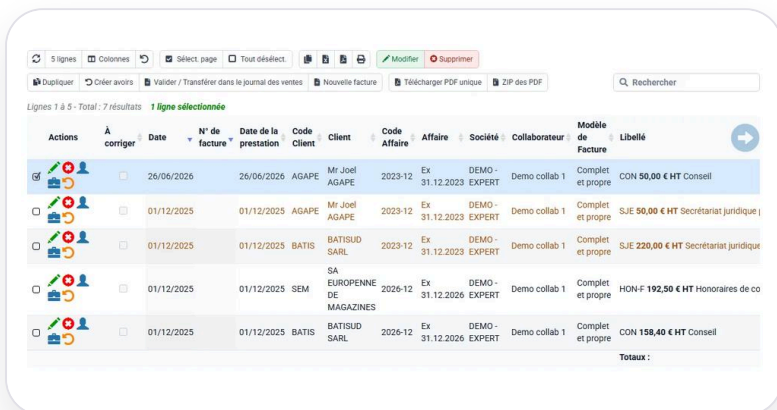
- Budgets for time, expenses and invoices make it possible to anticipate the load, control deviations and trigger operational alerts.
- fixed fee, time spent, quantity, subscription, deadline, deposit or progress can coexist depending on the activity or contract.
- Estimate data can feed invoices, while the draft remains reviewable and editable before issue.
- Payments, client accounts, reminders, accounting exports and bank flows extend the commercial cycle through to financial monitoring.

The client cycle stays coherent without imposing every module on every team.

DECISION AND DEPLOYMENT

A platform adaptable to the existing information system.

Modules are combined as needed. Data can be imported, exported or exchanged through APIs with accounting, HR, BI and line-of-business systems.



Actions	À corriger	Date	N° de facture	Date de la prestation	Code Client	Client	Code Affaire	Affaire	Société	Collaborateur	Modèle de Facture	Libellé
	☐	26/06/2026	26/06/2026	AGAPE	Mr Joel AGAPE	2023-12	Ex 31.12.2023	DEMO - EXPERT	Demo collab 1	Complet et propre	CON 50,00 € HT Conseil	
	☐	01/12/2025	01/12/2025	AGAPE	Mr Joel AGAPE	2023-12	Ex 31.12.2023	DEMO - EXPERT	Demo collab 1	Complet et propre	SJE 50,00 € HT Secrétariat juridique	
	☐	01/12/2025	01/12/2025	BATISUD SARL	BATISUD SARL	2023-12	Ex 31.12.2023	DEMO - EXPERT	Demo collab 1	Complet et propre	SJE 220,00 € HT Secrétariat juridique	
	☐	01/12/2025	01/12/2025	SEM	SA EUROPEENNE DE MAGAZINES	2026-12	Ex 31.12.2026	DEMO - EXPERT	Demo collab 1	Complet et propre	HON-F 192,50 € HT Honoraires de co	
	☐	01/12/2025	01/12/2025	BATISUD SARL	BATISUD SARL	2026-12	Ex 31.12.2026	DEMO - EXPERT	Demo collab 1	Complet et propre	CON 158,40 € HT Conseil	



Configurable records and communications

Client, project, contract and team records have appropriate fields and documents.

Events, agenda and documents

Events structure deadlines, reminders, notes and attachments.

OCR, APIs and integrations

Tempolia can receive or transmit data via API, exports and connectors.

Change management

The scope is defined progressively to support reliable use and adoption.

- Client, project, contract and team records have configurable fields, documents, notes and histories tailored to the organisation.
- Tempolia can exchange data through APIs, OCR, imports, exports and integrations with line-of-business, HR, accounting and BI systems.
- Events and the calendar structure reminders, deadlines, tasks, documents and tracking information.
- The deployment scope must be framed by modules, permissions, workflows, data collected, management objectives and user support.

NEXT STEP

Request a demo

Building a path adapted to your organisation helps secure deployment.

www.tempolia.com/contact/

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